

（上接A17版）

（一）合并资产负债表
1.合并资产负债表

项目	2025-06-30	2024-12-31	2023-12-31	2022-12-31
流动资产				
货币资金	421,536,297.38	289,130,230.79	254,434,437.40	493,409,460.81
交易性金融资产	25,312,430.79	18,608,527.92	47,274,496.91	59,426,462.63
应收账款	1,341,726,122.01	1,052,697,393.09	974,917,312.24	927,404,491.87
应收款项融资	3,270,200.00	3,220,007.66	32,466,356.14	18,468,000.00
预付账款	56,522,667.48	28,767,430.36	30,620,963.62	59,181,880.62
其他应收款	52,014,122.44	18,460,764.54	12,017,756.36	13,346,060.03
存货	2,272,163,306.65	2,698,146,299.23	1,857,229,633.81	1,430,546,516.28
持有待售资产	-	-	-	807,322,819.91
其他流动资产	152,463,790.06	157,260,172.18	89,211,835.94	101,922,111.96
流动资产合计	4,323,189,375.27	3,742,286,497.84	3,219,763,064.94	3,861,371,189.39
非流动资产				
长期股权投资	156,527,023.20	148,331,127.46	126,292,389.08	150,816,274.42
长期股权投资减值准备	5,901,906.02	6,216,779.06	6,216,621.41	6,268,000.34
其他权益工具投资	64,511,363.68	37,664,867.81	35,366,462.46	46,400,320.70
固定资产	4,060,464,938.93	4,085,964,022.84	3,284,104,163.91	3,152,266,791.13
在建工程	1,675,967,781.08	1,389,411,182.23	1,668,302,734.11	1,405,467,963.62
使用权资产	9,460,269.84	36,869,720.39	29,320,360.81	25,637,027.34
无形资产	721,366,061.07	707,613,460.22	707,301,000.00	622,276,662.44
开发支出	393,563,084.27	375,066,234.75	368,254,048.83	371,121,126.74
长期待摊费用	26,404,434.26	29,451,326.61	30,241,048.03	22,300,640.06
递延所得税资产	212,896,603.93	207,933,797.60	189,581,943.96	185,234,540.46
其他非流动资产	668,538,293.61	807,322,819.91	807,322,819.91	-
非流动资产合计	8,274,001,418.43	7,889,562,720.73	7,155,055,165.46	6,019,077,389.76
资产总计	12,597,190,793.60	11,632,201,218.57	10,474,818,230.40	9,880,448,579.11
流动负债				
短期借款	1,296,946,973.98	1,149,590,188.38	1,396,340,663.98	1,764,038,462.86
应付票据	349,575,460.00	230,890,000.00	120,948,160.00	-
应付账款	696,917,725.02	799,777,671.89	668,422,092.83	629,162,186.26
预收款项	848,128.33	3,272,866.65	10,400,433.02	3,121,370.63
合同负债	209,376,841.46	102,056,960.26	63,162,423.13	56,919,096.06
应付职工薪酬	62,974,032.88	69,581,528.61	58,361,403.89	62,182,520.00
应交税费	31,660,773.79	19,781,263.23	18,864,464.44	44,632,139.61
其他应付款	12,253,591.40	13,760,762.84	15,780,677.88	38,288,228.63
一年内到期的非流动负债	1,180,426,044.66	1,066,489,044.66	866,989,299.44	626,524,662.88
其他流动负债	392,394,423.86	316,471,473.4	2,700,746.72	2,460,540.00
流动负债合计	4,094,864,263.32	3,483,488,624.43	4,277,749,522.20	5,246,154,460.06
非流动负债				
长期借款	2,502,536,286.47	2,226,066,394.39	2,008,292,063.38	1,341,241,187.69
租赁负债	7,034,047.58	11,520,219.36	16,177,921.34	19,684,730.78
长期应付款	491,390,164.12	462,363,224.47	380,600,613.76	411,944,366.69
递延收益	261,268,863.06	274,882,432.97	833,249,735.89	388,298,284.34
其他非流动负债	18,989,093.64	17,698,341.38	18,156,136.02	22,688,662.88
非流动负债合计	3,279,106,453.78	3,001,160,649.49	2,766,476,639.37	2,185,946,161.34
负债合计	7,366,862,664.41	6,484,679,263.92	5,539,224,422.20	5,131,000,430.16
股东权益				
股本	679,036,441.00	679,036,441.00	679,036,441.00	683,146,102.00
资本公积	1,888,360,206.57	1,888,260,206.57	1,106,240,152.00	1,106,240,152.00
减：库存股	-	-	-	9,999,222.00
其他综合收益	59,016,168.07	22,285,740.88	29,339,151.98	16,346,161.22
盈余公积	48,948,591.68	48,462,420.02	47,409,146.40	39,761,062.49
未分配利润	361,528,209.66	361,528,209.66	362,324,167.99	312,277,257.46
归属于母公司股东权益合计	1,989,489,385.23	1,819,672,382.03	1,628,262,142.90	1,460,884,943.03
少数股东权益	4,809,439,011.66	4,626,965,629.76	4,662,394,794.62	4,277,744,562.99
股东权益合计	6,798,928,396.89	5,067,632,304.65	4,506,552,030.06	4,769,444,198.86
负债和所有者权益总计	12,597,190,793.60	11,632,201,218.57	10,474,818,230.40	9,880,448,579.11

2.合并利润表

项目	2025年1-6月	2024年度	2023年度	2022年度
一、营业收入	1,383,036,294.04	1,451,461,464.22	2,411,934,403.69	2,197,627,313.28
减：营业成本	811,001,209.15	1,622,803,903.32	1,539,407,669.87	1,300,676,123.66
税金及附加	22,381,494.34	42,483,300.00	42,726,769.89	42,696,003.61
销售费用	10,416,846.66	18,184,846.61	33,533,574.77	35,608,438.97
管理费用	113,561,426.02	197,032,364.15	192,310,676.94	184,466,578.36
研发费用	126,015,076.84	304,884,687.20	203,204,423.10	256,031,218.47
财务费用	56,046,034.26	128,690,232.92	107,637,025.55	111,562,123.16
其中：利息费用	64,821,946.63	159,331,616.69	122,572,114.18	137,963,662.78
利息收入	1,001,140.79	4,648,284,616.00	5,266,338,100.00	6,400,721,880.00
加：其他收益	42,228,299.79	112,394,384.03	1,847,722,994.14	194,204,767.42
投资收益（损失以“-”号填列）	-62,301,301.00	-62,560,509.09	1,547,486.93	-1,087,693.61
其中：对联营企业和合营企业的投资收益	-	-	-1,442.76	-1,216,200.64
资产减值损失（损失以“-”号填列）	-23,889,662.16	-15,414,239.69	-14,311,156.51	100,027.24
资产处置收益（损失以“-”号填列）	-	-1,109,500.07	-	-
营业外收入	-600,081.27	-11,150.87	-441,829.75	113,061,067.85
营业外支出	181,119,156.46	251,526,106.04	265,266,707.38	380,028,280.04
加：营业外收入	62,325.62	136,680.72	126,511.46	1,411,464.29
减：营业外支出	75,344.02	3,548,341.52	568,466.16	164,730.17
三、利润总额	181,106,580.15	246,116,443.94	284,866,562.68	394,056,024.16
减：所得税费用	11,702,838.07	-6,430,663.72	6,434,565.46	5,506,687.17
四、净利润	169,403,742.08	252,547,107.66	278,432,198.22	388,549,336.99
（一）持续经营净利润	-	-	-	-
1.持续经营净利润（净亏损以“-”号填列）	169,403,742.08	252,547,107.66	278,432,198.22	388,549,336.99
2.终止经营净利润（净亏损以“-”号填列）	-	-	-	-
（二）非持续经营净利润	-	-	-	-
1.非持续经营净利润（净亏损以“-”号填列）	-	-	-	-
2.非持续经营净利润（净亏损以“-”号填列）	-	-	-	-
归属于母公司股东的净利润	296,398,100.19	246,591,798.07	219,417,158.98	326,408,300.00
归属于母公司股东的其他综合收益	226,791,779.29	279,425,353.03	304,616,206.00	605,916,306.00
归属于少数股东的净利润	-18,656,010.16	-32,833,697.96	-34,838,923.30	-13,176,647.39
五、每股收益				
（一）基本每股收益	0.28	0.42	0.44	0.59
（二）稀释每股收益	0.28	0.42	0.44	0.59

3.合并现金流量表

项目	2025年1-6月	2024年度	2023年度	2022年度
一、经营活动产生的现金流量				
销售商品、提供劳务收到的现金	992,551,144.94	1,061,889,094.34	1,590,581,652.32	1,591,221,628.80
收到的税费返还	77,000,057.20	104,412,068.25	177,636,466.61	264,306,306.36
收到其他与经营活动有关的现金	338,498,124.46	369,067,067.69	289,548,718.81	681,039,779.03
经营活动现金流入小计	1,308,049,226.60	1,535,368,230.28	2,058,766,537.74	2,536,567,713.19
购买商品、接受劳务支付的现金	1,018,977,460.01	1,018,977,413.58	1,128,503,660.00	1,113,294,188.00
支付给职工以及为职工支付的现金	330,076,140.02	608,566,947.33	604,531,133.57	562,125,620.00
支付的各项税费	52,736,362.06	86,580,368.66	169,701,860.99	239,449,460.61
支付其他与经营活动有关的现金	212,633,361.85	260,391,034.74	247,946,194.61	630,741,713.19
经营活动现金流出小计	1,615,422,964.93	2,266,097,464.21	2,151,740,747.10	2,549,646,979.80
经营活动产生的现金流量净额	-307,373,738.33	-731,729,233.93	-233,966,061.03	-22,020,362.61
二、投资活动产生的现金流量				
收回投资收到的现金	-	-	2,124,219.36	1,466,546.62
取得投资收益收到的现金	-	-	1,371,000.00	7,763,740.77
处置固定资产、无形资产和其他长期资产收回的现金净额	3,451.53	2,900,866.96	1,371,000.00	7,763,740.77
收到其他与经营活动有关的现金	-	16,510,000.00	16,500,000.00	939,530,870.00
投资活动现金流入小计	3,451.53	21,908,044.00	18,441,220.36	948,568,158.39
购建固定资产、无形资产和其他长期资产支付的现金	388,531,771.08	1,316,386,386.53	3,221,323,839.77	767,527,560.00
支付其他与投资活动有关的现金	-	-	-	2,600,000.00
投资活动现金流出小计	-	-	-	-
投资活动产生的现金流量净额	-	-	-	-
三、筹资活动产生的现金流量				
取得借款收到的现金	2,400,000,254.96	2,966,589,222.37	3,279,842,453.38	3,368,145,000.00
收到其他与经营活动有关的现金	3,000,000.00	572,000,000.00	119,000,000.00	-
筹资活动现金流入小计	2,762,800,254.96	3,527,589,222.37	3,497,842,453.38	3,368,145,000.00
偿还债务支付的现金	1,839,739,460.01	2,381,213,099.68	2,917,647,116.44	3,147,650,000.00
分配股利、利润或偿付利息支付的现金	122,610,680.06	228,667,293.64	264,486,900.67	201,321,656.36
其中：支付给少数股东的股利、利息	-	-	-	-
支付其他与筹资活动有关的现金	63,102,647.71	233,789,484.15	86,103,196.31	737,157,740.00
筹资活动现金流出小计	2,025,452,790.78	2,843,680,957.47	3,268,237,213.42	4,386,168,226.76
筹资活动产生的现金流量净额	737,347,464.18	683,908,264.89	229,305,239.94	-1,018,023,226.76
四、汇率变动对现金及现金等价物的影响	26,187,965.02	-3,948,612.22	12,771,913.91	9,369,567.02
五、现金及现金等价物净增加额	91,899,653.28	-30,676,300.00	-132,401,118.67	12,631,276.57
期初现金及现金等价物余额	55,136,616.35	181,813,061.28	314,213,161.12	301,561,963.62
期末现金及现金等价物余额	246,035,669.63	151,136,761.28	181,813,061.28	314,213,161.12

（续）母公司资产负债表

项目	2025-06-30	2024-12-31	2023-12-31	2022-12-31
流动资产				
货币资金	231,860,392.09	99,294,819.06	76,688,072.76	147,327,170.00
应收账款	18,117,287.90	6,746,942.94	30,219,020.00	21,489,016.00
应收票据	673,412,763.33	620,818,469.94	656,627,772.66	697,640,768.08
应收账款保理款	1,126,560.00	9,472,065.26	19,665,622.92	1,568,000.00
预付款项	7,497,531.43	6,411,074.99	2,567,427.37	4,011,268.64
其他应收款	2,646,066,026.26	2,890,883,203.11	2,096,100,426.35	1,469,304,938.28
存货	321,967,061.19	289,210,063.34	200,541,625.24	237,746,100.00
其他流动资产	55,221,687.06	52,644,461.40	28,417,889.69	63,215,100.00
流动资产合计	3,964,227,973.16	3,714,491,108.20	3,109,681,171.89	2,632,396,442.17
非流动资产				
长期股权投资	2,013,319,001.90	2,013,319,001.90	1,968,319,001.90	1,968,319,001.90
其他权益工具投资	64,511,363.68	37,664,867.81	35,366,462.46	46,400,320.70
固定资产	362,010,646.93	362,468,212.76	362,180,261.31	376,661,741.21
在建工程	390,623,632.96	368,217,809.64	362,067,060.00	11,111,481.47
无形资产	88,064,273.66	88,729,646.60	87,114,086.26	91,679,088.68
递延所得税资产	5,267,063.37	3,969,746.82	4,462,107.00	5,033,997.81
其他非流动资产	161,215,406.63	-	-	-
非流动资产合计	2,963,033,890.07	2,794,436,774.43	2,568,403,769.97	2,519,470,214.66
资产总计	6,928,211,783.12	5,679,927,882.63	5,686,191,939.86	5,151,866,673.73
流动负债				
短期借款	803,543,376.00	430,349,937.00	609,043,662.96	523,568,707.00
应付票据	341,630,460.00	230,890,000.00	382,000,000.00	299,400,000.00
应付账款	277,031,710.00	239,901,524.81	241,440,497.77	242,428,880.00
预收款项	-	-	-	-
合同负债	-	-	-	-
应付职工薪酬	46,289,967.88	44,757,607.76	36,103,609.68	17,966,366.06
应付职工薪酬	12,278,328.34	19,466,163.37	19,501,624.54	17,839,601.44
应交税费	10,530,385.65	9,066,407.60	6,423,576.95	36,228,241.40
其他应付款	29,256,964.14	49,666,352.72	56,622,628.17	26,001,714.63
其他非流动负债	806,986,975.41	953,229,776.80	118,230,000.00	82,074,071.00
流动负债合计	2,009,569,578.60	1,283,780,139.30	1,481,490,322.32	911,979,797.00
非流动负债合计	2,259,266,800.52	1,942,280,000.26	1,468,668,664.40	1,324,475,824.40
非流动负债				