

本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担法律责任。
公司于2024年10月29日召开第十一届董事会第三十三次会议，审议通过了《公司2024年第三季度报告》...

上海豫园旅游商城(集团)股份有限公司 2024年第三季度报告

证券代码:600655 证券简称:豫园股份 公告编号:临2024-117
债券代码:163038 债券简称:19豫园01
债券代码:163172 债券简称:20豫园01
债券代码:185456 债券简称:22豫园01

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data like revenue, profit, and assets.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

上海豫园旅游商城(集团)股份有限公司关于上海友谊复星(控股)有限公司分立进展的公告

本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担法律责任。
上海豫园旅游商城(集团)股份有限公司(以下简称“公司”)于2016年5月11日召开了公司第八届董事会第二十八次会议...

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

2016年7月,友谊复星更名为上海百联控股有限公司(以下简称“百联控股”)。根据2021年上海百联控股有限公司分立协议约定,派生分立出新公司“上海豫园企业管理有限公司”(以下简称“豫园企业”)...

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

上海豫园旅游商城(集团)股份有限公司关于公司2024年前三季度经营情况的公告

本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担法律责任。
根据《上市公司信息披露管理办法》、《关于做好主板上市公司2024年第三季度报告披露工作的重要提醒》要求...

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

根据《上市公司信息披露管理办法》、《关于做好主板上市公司2024年第三季度报告披露工作的重要提醒》要求,上海豫园旅游商城(集团)股份有限公司(以下简称“公司”)现将2024年前三季度公司分行业、分地区营业收入、主要营业网点情况披露如下:

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 5 columns: Business Type, Revenue, Cost, Margin, and Change. Shows business performance by type.

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

注:毛利率数据已扣除税金及附加。
变动说明:

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

- 1) 餐饮管理与服务营业收入、营业成本较去年同期减少,主要是由于公司餐饮连锁业务影响所致。
2) 食品、百货及工艺品营业收入、营业成本较去年同期减少,主要是由于公司食品业务影响所致。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

- 3) 医药健康与其他业务营业收入、营业成本较上年同期上升,主要是由于公司中医药健康养生业务持续增长所致。
4) 化妆品业务营业收入、营业成本较上年同期减少,主要是由于受海外地区部分业务影响所致。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

- 5) 商业综合及物业综合服务营业收入、营业成本较上年同期增加,主要是由于公司物业服务业务增长带来营业收入增长所致。
6) 度假村业务营业收入、营业成本较上年同期增长,主要是由于Kitoro度假村23年底改造升级开业所致。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

二、本报告期内,公司主营业务分地区情况
单位:元币种:人民币

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 5 columns: Region, Revenue, Cost, Margin, and Change. Shows regional performance.

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

变动说明:
1) 四川、陕西、江苏、湖南、重庆、山东等地区收入变动主要是由于物业开发项目交付结转变动影响。
2) 公司日本地区收入增长主要是由于度假村业务增长及业务扩张所致。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

3) 公司印度尼西亚地区收入减少主要是由于公司于2023年5月处置IGI股权所致。
4) 公司以色列地区收入减少主要是由于公司化妆品海外地区业务影响所致。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

三、公司2024年前三季度营业网点情况
1、截至本报告期末,营业网点共计5,571家,其中珠宝时尚4,996家(其中加盟店4,709家),餐饮管理及服务204家(其中加盟店23家),医药45家(其中加盟店4家),文化食品饮料及商业82家,时尚表业222家(其中加盟店148家),化妆品23家。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

2、珠宝时尚产业是公司的核心业务,旗下拥有“老庙”、“亚一”、“DJUL”等品牌。在经营方式上,公司以直营零售、批发为主要经营模式拓展线下时尚连锁网络。截至2023年末,“老庙”和“亚一”品牌直营网点达到4,994家,其中261个直营网点、4,733家加盟店。DJUL直营网点为19家;LUSANT直营网点为3家。2024年前三季度,公司继续扩大珠宝时尚连锁网点规模,并根据区域市场情况对经营网点进行调整。截止2024年9月末,“老庙”和“亚一”品牌直营网点达974家,其中266个直营网点、4,708家加盟店;DJUL直营网点为19家,加盟店1家;LUSANT直营网点为1家。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

四、公司2024年前三季度复合功能地产业务经营情况
本报告期内,公司房地产业务开发实现销售签约额约81.71亿元,实现销售签约面积约49.4万平方米。鉴于销售过程中存在各种不确定性,上述销售数据可能与定期报告披露的数据存在差异,相关数据以公司定期报告为准。

Table with 4 columns: Item, Current Period, Previous Period, and Change. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

Table with 4 columns: Item, 2024 Q3, 2024 Q2, and 2024 Q1. Includes financial data for the first three quarters.

特此公告。
上海豫园旅游商城(集团)股份有限公司
2024年10月30日