

# B048 Disclosure 信息披露

## 合肥芯碁微电子装备股份有限公司 关于向特定对象发行股票发行结果暨 股本变动公告

本公司董事会及全体董事保证本公司公告内容不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性依法承担法律责任。

重要内容提示：

● 发行数量和价格

1. 发行数量：10,497,245股

2. 发行价格：7.95/股

3. 募集资金总额：人民币797,685,647.55元

4. 募集资金用途：人民币789,362,921.17元

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合肥芯碁微电子装备股份有限公司（以下简称“芯碁微”或“公司”或“发行人”）本次发行新增10,497,245股股票于2023年4月日在中证证券登记结算有限责任公司上海分公司办理完毕股份登记手续。本次发行新增股份为限售条件流通股，本次发行新增股份在其限售期间的次一交易日在上海证券交易所科创板上市交易（如遇法定节假日或休息日，则顺延至其后的第一个交易日）。本次发行向认购对象发行的股票在发行结束之日起6个月内不得转让。限售期届满后，发行对象所认购的股份的转让将按《证券法》等相关法律法规、《上市规则》以及中国证券监督管理委员会（以下简称“中国证监会”）和上海证券交易所科创板股票上市规则》规定的上市条件。

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