

证券代码:000697 证券简称:炼石航空 公告编号:2022-016

炼石航空科技股份有限公司

2021年度报告摘要

炼石航空科技股份有限公司关于未弥补亏损达到实收股本总额三分之一的公告

根据中国证监会颁布的《上市公司证券发行管理办法》第三十九条规定，公开发行证券的公司存在未弥补亏损达到实收股本总额三分之一的情形，不得公开发行证券。本公司2021年度财务报告已经会计师事务所审计，截至2021年12月31日，公司未弥补亏损为人民币1,208,396,229.97元，占实收股本总额的31.12%。

炼石航空科技股份有限公司对外担保公告

截至2021年12月31日，公司对外担保余额为人民币1,208,396,229.97元。其中，为全资子公司炼石航空融资租赁有限公司提供的担保余额为人民币1,208,396,229.97元。所有担保均处于正常履约状态。

炼石航空科技股份有限公司关于修订《公司章程》的公告

根据《公司法》及《上市公司章程指引》的相关规定，结合公司实际情况，公司拟对《公司章程》进行修订。修订后的章程自股东大会审议通过之日起生效。

炼石航空科技股份有限公司关于计提商誉减值准备的公告

根据《企业会计准则》的相关规定，公司对商誉进行了减值测试。截至2021年12月31日，公司计提商誉减值准备人民币1,208,396,229.97元。

Table with 2 columns: Item (资产负债表项目), Amount (金额). Rows include assets, liabilities, and equity.

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炼石航空科技股份有限公司关于利润分配预案的公告

根据《公司法》及《公司章程》的相关规定，公司拟定了2021年度利润分配预案。预案包括现金分红和股票回购。

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炼石航空科技股份有限公司关于向关联方借款暨关联交易的公告

根据《公司法》及《公司章程》的相关规定，公司向关联方借款属于关联交易。公司已履行了必要的审议程序。

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炼石航空科技股份有限公司关于召开2022年第一次临时股东大会的通知

本公司定于2022年5月10日上午10:00时召开2022年第一次临时股东大会。会议地点：公司总部会议室。

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