

# 辰欣药业股份有限公司首次公开发行股票网下发行初步配售结果及网上中签结果公告

保荐机构(主承销商):中泰证券股份有限公司

**特别提示**

辰欣药业股份有限公司(以下简称“辰欣药业”或“发行人”)首次公开发行不超过10,000万股人民币普通股(A股)(以下简称“本次发行”)的申请已获得中国证券监督管理委员会证监许可[2017]1660号文核准。本次发行采用网下向符合条件的投资者询价配售(以下简称“网下发行”)和网上向持有上海市非限售A股股份市值的公众投资者定价发行(以下简称“网上发行”)相结合的方式。

发行人与中泰证券股份有限公司(以下简称“中泰证券”或“保荐机构(主承销商)”)协商确定本次发行股份数量为10,000万股,全部为新股,不安排老股转让。回拨机制启动前,网下初始发行数量为7,000万股,占本次发行数量的70%;网上初始发行数量为3,000万股,占本次发行数量的30%,本次发行价格为人民币11.66元/股。

根据《辰欣药业股份有限公司首次公开发行股票发行公告》(以下简称“《发行公告》”)公布的回拨机制,由于网下初步有效申购倍数为5.49359倍,高于150倍,发行人和保荐机构(主承销商)决定启动回拨机制,将本次发行股份的60%由网下回拨至网上。回拨后,网下最终发行数量为1,000万股,占本次发行总量的10%;网上最终发行数量为9,000万股,占本次发行总量90%。回拨机制启动后,网上发行最终中签率为0.05460914%。

本次发行在缴款环节发生重大变化,敬请投资者重点关注,主要变化如下:

1、网下投资者应根据《辰欣药业股份有限公司首次公开发行股票网下发行初步配售结果及网上中签结果公告》(以下简称“《网下发行初步配售结果及网上中签结果公告》”)及《发行公告》,于2017年9月21日(T+2日)16:00前,按最终确定的发行价格与配股数量,及时足额缴纳新股认购资金。

网下投资者可于T+2当日,足额缴纳新股认购资金后,登陆上交所网下申购电子平台实时查询资金到账情况,实时查询时段为当日9:30-16:00。查询路径为:点击“查询统计”菜单下“资金到账查询”选项,进入“申购资金到账明细查询”页面,进行实时查询。提醒网下投资者注意,查询系统将于当日20:30进行最后一次申购资金到账情况更新,即最终资金到账情况以当日20:30的查询结果为准。

网上投资者申购新股中签后,应根据《网下发行初步配售结果及网上中签结果公告》履行资金交收义务,确保其资金账户在2017年9月21日(T+2日)16:00前有足额的新股认购资金,投资者款项划付需遵守投资者所在证券公司的相关规定。

网下和网上投资者放弃认购部分的股份由保荐机构(主承销商)包销。

2、当出现网下和网上投资者缴款认购的股份数量合计不足本次公开发行股票数量的70%时,保荐机构(主承销商)将中止本次新股发行,并就中止发行的原因和后续安排进行信息披露。

3、有效报价网下投资者未参与申购或者获得初步配售的网下投资者未及时足额缴纳认购款的,将被视为违约并应承担违约责任,保荐机构(主承销商)将违约情况报中国证券业协会备案。网上投资者连续12个月内累计出现3次中签后仍未足额缴纳认购款的情形时,6个月内不得参与新股申购。

4、本公告一经刊出,即视同已向参与网上申购并中签的网上投资者和已参与网下申购的网下投资者送达获配缴款通知。

## 一、网上网中签结果

根据《发行公告》,发行人和保荐机构(主承销商)于2017年9月20日(T+1日)上午在浦东新区东方路778号紫金山大酒店四楼宴会厅室举行了辰欣药业股份有限公司首次公开发行股票网上定价发行摇号抽签仪式。摇号仪式按照公开、公平、公正的原则进行,摇号过程及结果已经上海市东方公证处公证。中签结果如下:

摇号结果	中号结果
中A号位数	3071,3081,7071,9071,10171
中B号位数	16211,62211,62311,62411,62511,62611,6271,62811,6291,6301,6311,63211,6331,6341,6351,6361,6371,6381,6391,6401,6411,6421,6431,6441,6451,6461,6471,6481,6491,6501,6511,6521,6531,6541,6551,6561,6571,6581,6591,6601,6611,6621,6631,6641,6651,6661,6671,6681,6691,6701,6711,6721,6731,6741,6751,6761,6771,6781,6791,6801,6811,6821,6831,6841,6851,6861,6871,6881,6891,6901,6911,6921,6931,6941,6951,6961,6971,6981,6991,7001,7011,7021,7031,7041,7051,7061,7071,7081,7091,7101,7111,7121,7131,7141,7151,7161,7171,7181,7191,7201,7211,7221,7231,7241,7251,7261,7271,7281,7291,7301,7311,7321,7331,7341,7351,7361,7371,7381,7391,7401,7411,7421,7431,7441,7451,7461,7471,7481,7491,7501,7511,7521,7531,7541,7551,7561,7571,7581,7591,7601,7611,7621,7631,7641,7651,7661,7671,7681,7691,7701,7711,7721,7731,7741,7751,7761,7771,7781,7791,7801,7811,7821,7831,7841,7851,7861,7871,7881,7891,7901,7911,7921,7931,7941,7951,7961,7971,7981,7991,8001,8011,8021,8031,8041,8051,8061,8071,8081,8091,8101,8111,8121,8131,8141,8151,8161,8171,8181,8191,8201,8211,8221,8231,8241,8251,8261,8271,8281,8291,8301,8311,8321,8331,8341,8351,8361,8371,8381,8391,8401,8411,8421,8431,8441,8451,8461,8471,8481,8491,8501,8511,8521,8531,8541,8551,8561,8571,8581,8591,8601,8611,8621,8631,8641,8651,8661,8671,8681,8691,8701,8711,8721,8731,8741,8751,8761,8771,8781,8791,8801,8811,8821,8831,8841,8851,8861,8871,8881,8891,8901,8911,8921,8931,8941,8951,8961,8971,8981,8991,9001,9011,9021,9031,9041,9051,9061,9071,9081,9091,9101,9111,9121,9131,9141,9151,9161,9171,9181,9191,9201,9211,9221,9231,9241,9251,9261,9271,9281,9291,9301,9311,9321,9331,9341,9351,9361,9371,9381,9391,9401,9411,9421,9431,9441,9451,9461,9471,9481,9491,9501,9511,9521,9531,9541,9551,9561,9571,9581,9591,9601,9611,9621,9631,9641,9651,9661,9671,9681,9691,9701,9711,9721,9731,9741,9751,9761,9771,9781,9791,9801,9811,9821,9831,9841,9851,9861,9871,9881,9891,9901,9911,9921,9931,9941,9951,9961,9971,9981,9991,10001,10011,10021,10031,10041,10051,10061,10071,10081,10091,10101,10111,10121,10131,10141,10151,10161,10171,10181,10191,10201,10211,10221,10231,10241,10251,10261,10271,10281,10291,10301,10311,10321,10331,10341,10351,10361,10371,10381,10391,10401,10411,10421,10431,10441,10451,10461,10471,10481,10491,10501,10511,10521,10531,10541,10551,10561,10571,10581,10591,10601,10611,10621,10631,10641,10651,10661,10671,10681,10691,10701,10711,10721,10731,10741,10751,10761,10771,10781,10791,10801,10811,10821,10831,10841,10851,10861,10871,10881,10891,10901,10911,10921,10931,10941,10951,10961,10971,10981,10991,11001,11011,11021,11031,11041,11051,11061,11071,11081,11091,11101,11111,11121,11131,11141,11151,11161,11171,11181,11191,11201,11211,11221,11231,11241,11251,11261,11271,11281,11291,11301,11311,11321,11331,11341,11351,11361,11371,11381,11391,11401,11411,11421,11431,11441,11451,11461,11471,11481,11491,11501,11511,11521,11531,11541,11551,11561,11571,11581,11591,11601,11611,11621,11631,11641,11651,11661,11671,11681,11691,11701,11711,11721,11731,11741,11751,11761,11771,11781,11791,11801,11811,11821,11831,11841,11851,11861,11871,11881,11891,11901,11911,11921,11931,11941,11951,11961,11971,11981,11991,12001,12011,12021,12031,12041,12051,12061,12071,12081,12091,12101,12111,12121,12131,12141,12151,12161,12171,12181,12191,12201,12211,12221,12231,12241,12251,12261,12271,12281,12291,12301,12311,12321,12331,12341,12351,12361,12371,12381,12391,12401,12411,12421,12431,12441,12451,12461,12471,12481,12491,12501,12511,12521,12531,12541,12551,12561,12571,12581,12591,12601,12611,12621,12631,12641,12651,12661,12671,12681,12691,12701,12711,12721,12731,12741,12751,12761,12771,12781,12791,12801,12811,12821,12831,12841,12851,12861,12871,12881,12891,12901,12911,12921,12931,12941,12951,12961,12971,12981,12991,13001,13011,13021,13031,13041,13051,13061,13071,13081,13091,13101,13111,13121,13131,13141,13151,13161,13171,13181,13191,13201,13211,13221,13231,13241,13251,13261,13271,13281,13291,13301,13311,13321,13331,13341,13351,13361,13371,13381,13391,13401,13411,13421,13431,13441,13451,13461,13471,13481,13491,13501,13511,13521,13531,13541,13551,13561,13571,13581,13591,13601,13611,13621,13631,13641,13651,13661,13671,13681,13691,13701,13711,13721,13731,13741,13751,13761,13771,13781,13791,13801,13811,13821,13831,13841,13851,13861,13871,13881,13891,13901,13911,13921,13931,13941,13951,13961,13971,13981,13991,14001,14011,14021,14031,14041,14051,14061,14071,14081,14091,14101,14111,14121,14131,14141,14151,14161,14171,14181,14191,14201,14211,14221,14231,14241,14251,14261,14271,14281,14291,14301,14311,14321,14331,14341,14351,14361,14371,14381,14391,14401,14411,14421,14431,14441,14451,14461,14471,14481,14491,14501,14511,14521,14531,14541,14551,14561,14571,14581,14591,14601,14611,14621,14631,14641,14651,14661,14671,14681,14691,14701,14711,14721,14731,14741,14751,14761,14771,14781,14791,14801,14811,14821,14831,14841,14851,14861,14871,14881,14891,14901,14911,14921,14931,14941,14951,14961,14971,14981,14991,15001,15011,15021,15031,15041,15051,15061,15071,15081,15091,15101,15111,15121,15131,15141,15151,15161,15171,15181,15191,15201,15211,15221,15231,15241,15251,15261,15271,15281,15291,15301,15311,15321,15331,15341,15351,15361,15371,15381,15391,15401,15411,15421,15431,15441,15451,15461,15471,15481,15491,15501,15511,15521,15531,15541,15551,15561,15571,15581,15591,15601,15611,15621,15631,15641,15651,15661,15671,15681,15691,15701,15711,15721,15731,15741,15751,15761,15771,15781,15791,15801,15811,15821,15831,15841,15851,15861,15871,15881,15891,15901,15911,15921,15931,15941,15951,15961,15971,15981,15991,16001,16011,16021,16031,16041,16051,16061,16071,16081,16091,16101,16111,16121,16131,16141,16151,16161,16171,16181,16191,16201,16211,16221,16231,16241,16251,16261,16271,16281,16291,16301,16311,16321,16331,16341,16351,16361,16371,16381,16391,16401,16411,16421,16431,16441,16451,16461,16471,16481,16491,16501,16511,16521,16531,16541,16551,16561,16571,16581,16591,16601,16611,16621,16631,16641,16651,16661,16671,16681,16691,16701,16711,16721,16731,16741,16751,16761,16771,16781,16791,16801,16811,16821,16831,16841,16851,16861,16871,16881,16891,16901,16911,16921,16931,16941,16951,16961,16971,16981,16991,17001,17011,17021,17031,17041,17051,17061,17071,17081,17091,17101,17111,17121,17131,17141,17151,17161,17171,17181,17191,17201,17211,17221,17231,17241,17251,17261,17271,17281,17291,17301,17311,17321,17331,17341,17351,17361,17371,17381,17391,17401,17411,17421,17431,17441,17451,17461,17471,17481,17491,17501,17511,17521,17531,17541,17551,17561,17571,17581,17591,17601,17611,17621,17631,17641,17651,17661,17671,17681,17691,17701,17711,17721,17731,17741,17751,17761,17771,17781,17791,17801,17811,17821,17831,17841,17851,17861,17871,17881,17891,17901,17911,17921,17931,17941,17951,17961,17971,17981,17991,18001,18011,18021,18031,18041,18051,18061,18071,18081,18091,18101,18111,18121,18131,18141,18151,18161,18171,18181,18191,18201,18211,18221,18231,18241,18251,18261,18271,18281,18291,18301,18311,18321,18331,18341,18351,18361,18371,18381,18391,18401,18411,18421,18431,18441,18451,18461,18471,18481,18491,18501,18511,18521,18531,18541,18551,18561,18571,18581,18591,18601,18611,18621,18631,18641,18651,18661,18671,18681,18691,18701,18711,18721,18731,18741,18751,18761,18771,18781,18791,18801,18811,18821,18831,18841,18851,18861,18871,18881,18891,18901,18911,18921,18931,18941,18951,18961,18971,18981,18991,19001,19011,19021,19031,19041,19051,19061,19071,19081,19091,19101,19111,19121,19131,19141,19151,19161,19171,19181,19191,19201,19211,19221,19231,19241,19251,19261,19271,19281,19291,19301,19311,19321,19331,19341,19351,19361,19371,19381,19391,19401,19411,19421,19431,19441,19451,19461,19471,19481,19491,19501,19511,19521,19531,19541,19551,19561,19571,19581,19591,19601,19611,19621,19631,19641,19651,19661,19671,19681,19691,19701,19711,19721,19731,19741,19751,19761,19771,19781,19791,19801,19811,19821,19831,19841,19851,19861,19871,19881,19891,19901,19911,19921,19931,19941,19951,19961,19971,19981,19991,20001,20011,20021,20031,20041,20051,20061,20071,20081,20091,20101,20111,20121,20131,20141,20151,20161,20171,20181,20191,20201,20211,20221,20231,20241,20251,20261,20271,20281,20291,20301,20311,20321,20331,20341,20351,20361,20371,20381,20391,20401,20411,20421,20431,20441,20451,20461,20471,20481,20491,20501,20511,20521,20531,20541,20551,20561,20571,20581,20591,20601,20611,20621,20631,20641,20651,20661,20671,20681,20691,20701,20711,20721,20731,20741,20751,20761,20771,20781,20791,20801,20811,20821,20831,20841,20851,20861,20871,20881,20891,20901,20911,20921,20931,20941,20951,20961,20971,20981,20991,21001,21011,21021,21031,21041,21051,21061,21071,21081,21091,21101,21111,21121,21131,21141,21151,21161,21171,21181,21191,21201,21211,21221,21231,21241,21251,21261,21271,21281,21291,21301,21311,21321,21331,21341,21351,21361,21371,21381,21391,21401,21411,21421,21431,21441,21451,21461,21471,21481,21491,21501,21511,21521,21531,21541,21551,21561,21571,21581,21591,21601,21611,21621,21631,21641,21651,21661,21671,21681,21691,21701,21711,21721,21731,21741,21751,21761,21771,21781,21791,21801,21811,21821,21831,21841,21851,21861,21871,21881,21891,21901,21911,21921,21931,21941,21951,21961,21971,21981,21991,22001,22011,22021,22031,22041,22051,22061,22071,22081,22091,22101,22111,22121,22131,22141,22151,22161,22171,22181,22191,22201,22211,22221,22231,22241,22251,22261,22271,22281,22291,22301,22311,22321,22331,22341,22351,22361,22371,22381,22391,22401,22411,22421,22431,22441,22451,22461,22471,22481,22491,22501,22511,22521,22531,22541,22551,22561,22571,22581,22591,22601,22611,22621,22631,22641,22651,22661,22671,22681,22691,22701,22711,22721,22731,22741,22751,22761,22771,22781,22791,22801,22811,22821,22831,22841,22851,22861,22871,22881,22891,22901,22911,22921,22931,22941,22951,22961,22971,22981,22991,23001,23011,23021,23031,23041,23051,23061,23071,23081,23091,23101,23111,23121,23131,23141,23151,23161,23171,23181,23191,23201,23211,23221,23231,23241,23251,23261,23271,23281,23291,23301,23311,23321,23331,23341,23351,23361,23371,23381,23391,23401,23411,23421,23431,23441,23451,23461,23471,23481,23491,23501,23511,23521,23531,23541,23551,23561,23571,23581,23591,23601,23611,23621,23631,23641,23651,23661,23671,23681,23691,23701,23711,23721,23731,23741,23751,23761,23771,23781,23791,23801,23811,23821,23831,23841,23851,23861,23871,23881,23891,23901,23911,23921,23931,23941,23951,23961,23971,23981,23991,24001,24011,24021,24031,24041,24051,24061,24071,24081,24091,24101,24111,24121,24131,24141,24151,24161,24171,24181,24191,24201,24211,24221,24231,24241,24251,24261,24271,24281,24291,24301,24311,24321,24331,24341,24351,24361,24371,24381,24391,24401,24411,24421,24431,24441,24451,24461,24471,24481,24491,24