

信息披露 Disclosure

上海海得控制系统股份有限公司
关于对深圳证券交易所2016年年报问询函的回复公告

本公司及董事会全体成员保证信息披露的内容真实、准确和完整，没有虚假记载、误导性陈述或重大遗漏。

上海海得控制系统股份有限公司（以下简称“公司”）于2017年4月20日收到深圳证券交易所《关于对上海海得控制系统股份有限公司2016年年报的问询函》（中小板年报问询函[2017]第65号），公司就向深交所关注的问题进行了回复说明，现将相关事项公告如下：

问题一：年报披露，报告期内公司实现营业收入17.48亿元，比去年同比增长3.06%，归属于上市公司股东的净利润1342.69万元，比去年同比下降82.76%。经营活动产生的现金流量净额为-1358.93万元，比去年同期下降203.73%。请补充披露：

1、结合产品价格、成本、费用、产品毛利率等方面详细说明收入增加而净利润大幅下降的具体原因；

2、公司2016年度，公司主营业务包括工业电气产品分销业务、新能源业务和智能制造业务，各业务板块的分析简表如下：

项目	工业电气产品分销业务(单位:万元)		新能源业务(单位:万元)	
	2016年营业收入	2016年度变动比例	2016年营业收入	2016年度变动比例
营业收入	94,348.81	-82,196.41	12,152.40	14.78%
毛利	11,093.75	9,701.85	1,365.78	13.93%
毛利率	11.72%	11.80%	10.78%	30.84%
三费费用	6,662.63	6,662.63	8,107.70	85.00%
扣除非经常性损益后的净利润	1,717.83	1,710.12	4,479.26	36.21%
			8,721.24	-5,976.97
			2,773.46	-82.80%
			1,436.69	-77.60%
			7,786.04	-44.33%
			2,324.30	-72.07%
			20,943.97	-34.63%
			2,403.03	-87.43%
			1,342.69	-92.25%
			7,786.04	-44.33%
			2,324.30	-72.07%
			20,943.97	-34.63%
			2,403.03	-87.43%
			1,342.69	-92.25%
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