

四川泸天化股份有限公司

2012 半年度报告摘要

一、重要提示

本公司董事会、监事会及董事、监事、高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏...

二、公司基本情况

(一)基本情况简介

Table with 2 columns: Item (e.g., 股票简称, 股票代码) and Value (e.g., 泸天化, 000912).

(二)主要财务数据和指标

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 营业收入, 净利润, 总资产.

三、股本变动及股东情况

报告期末公司前10名主要股东和财务指标的情况 (如有追溯调整, 请填写调整说明)...

Table with 2 columns: Item (e.g., 非流动资产减值准备) and Amount.

Table with 2 columns: Item (e.g., 关联方应收应付款项) and Amount.

Table with 2 columns: Item (e.g., 与日常经营业务无关的或有事项产生的损益) and Amount.

Table with 2 columns: Item (e.g., 可供出售金融资产产生的公允价值变动损益) and Amount.

Table with 2 columns: Item (e.g., 持有可供出售金融资产期间取得的投资收益) and Amount.

Table with 2 columns: Item (e.g., 持有至到期投资重分类为可供出售金融资产损益) and Amount.

Table with 2 columns: Item (e.g., 持有至到期投资减值损失) and Amount.

Table with 2 columns: Item (e.g., 持有至到期投资公允价值变动损益) and Amount.

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收购资产情况说明

2012年3月16日董事会四届十九次会议通过了四川天华股份有限公司收购泸天化(集团)有限责任公司的议案...

2012年5月16日董事会四届十九次会议通过了四川天华股份有限公司收购本公司持有的四川泸天化工程建设的议案...

2012年4月16日董事会四届二十二次会议通过了控股子公司九禾公司转让其持有的凤台九禾100%的股权给中策置业集团有限公司的议案...

3、出售资产情况
适用 不适用

交易对方 收购资产 出售日期 交易价格(万元) 本期初至报告期期末止出售资产的收入(万元)...

出售资产情况说明
2012年5月16日董事会四届十九次会议通过了四川天华股份有限公司收购本公司持有的四川泸天化工程建设的议案...

1、证券投资收益情况
适用 不适用

2、持有其他上市公司股权情况
适用 不适用

3、报告期内资金被占用情况及清欠进展情况
适用 不适用

4、承诺事项履行情况
适用 不适用

5、董事会本次利润分配或资本公积金转增预案
适用 不适用

6、其他综合收益项目

Table with 2 columns: Item (e.g., 可供出售金融资产公允价值变动损益) and Amount.

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流动资产合计

Table with 2 columns: Item (e.g., 货币资金) and Amount.

Table with 2 columns: Item (e.g., 可供出售金融资产) and Amount.

Table with 2 columns: Item (e.g., 长期股权投资) and Amount.

Table with 2 columns: Item (e.g., 固定资产) and Amount.

Table with 2 columns: Item (e.g., 无形资产) and Amount.

Table with 2 columns: Item (e.g., 递延所得税资产) and Amount.

Table with 2 columns: Item (e.g., 其他非流动资产) and Amount.

Table with 2 columns: Item (e.g., 非流动资产合计) and Amount.

Table with 2 columns: Item (e.g., 资产总计) and Amount.

Table with 2 columns: Item (e.g., 短期借款) and Amount.

Table with 2 columns: Item (e.g., 应付账款) and Amount.

Table with 2 columns: Item (e.g., 预收账款) and Amount.

Table with 2 columns: Item (e.g., 应付职工薪酬) and Amount.

Table with 2 columns: Item (e.g., 应交税费) and Amount.

Table with 2 columns: Item (e.g., 应付利息) and Amount.

Table with 2 columns: Item (e.g., 应付股利) and Amount.

Table with 2 columns: Item (e.g., 其他应付款) and Amount.

Table with 2 columns: Item (e.g., 一年内到期的非流动负债) and Amount.

Table with 2 columns: Item (e.g., 其他流动负债) and Amount.

Table with 2 columns: Item (e.g., 流动负债合计) and Amount.

Table with 2 columns: Item (e.g., 非流动负债) and Amount.

Table with 2 columns: Item (e.g., 负债合计) and Amount.

Table with 2 columns: Item (e.g., 所有者权益(或股东权益)合计) and Amount.

Table with 2 columns: Item (e.g., 负债和所有者权益(或股东权益)总计) and Amount.

Table with 2 columns: Item (e.g., 所有者权益(或股东权益)合计) and Amount.

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6、母公司现金流量表

Table with 3 columns: Item, This Period, Last Period. Includes metrics like 经营活动产生的现金流量净额, 投资活动产生的现金流量净额.

7、合并所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

(一)审计报告

半年度报告是否经审计
适用 不适用

(二)财务报表
是否需合并报表:
适用 不适用

编制单位: 四川泸天化股份有限公司

本期发生额 上期发生额
2,300,837,551.97 688,812,625.62

经营活动产生的现金流量净额
2,300,837,551.97 688,812,625.62

投资活动产生的现金流量净额
-92,066,362.89 97,016,698.98

筹资活动产生的现金流量净额
1,234,547,287.58 1,312,406,288.23

现金及现金等价物净增加额
2,543,318,476.66 1,798,285,612.83

期初现金及现金等价物余额
1,189,930,501.54 1,189,930,501.54

期末现金及现金等价物余额
3,733,256,978.20 3,008,216,114.38

补充资料:
经营活动产生的现金流量净额
2,300,837,551.97 688,812,625.62

投资活动产生的现金流量净额
-92,066,362.89 97,016,698.98

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8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

8、母公司所有者权益变动表

Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

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Table with 4 columns: Item, This Period, Last Period, and Change. Includes metrics like 实收资本, 资本公积, 盈余公积.

四川泸天化股份有限公司 2012年8月16日