

北清环能集团股份有限公司非公开发行股票发行情况报告书暨上市公告书摘要

特别提示

- 一、发行数量及价格
- 1、发行数量:61,823,630股人民币普通股（A股）
- 2、发行价格:11.65元/股
- 3、募集资金总额:605,299,998.40元
- 4、募集资金净额:592,798,277.59元
- 5、新股份上市安排

本次非公开发行新增股份将于2021年7月30日在深圳证券交易所上市，新增股份上市首日公司股票不除权，股票交易设涨跌幅限制。

二、发行对象及限售期安排

本次非公开发行的对象及发行数量具体如下：

序号	发行对象名称	认购数量(股)	认购金额(元)	限售期限(月)
1	何强	1,712,328	19,999,998.04	6
2	傅强	1,541,096	17,999,998.04	6
3	深圳市弘远股权投资合伙企业(有限合伙)	4,280,821	49,999,998.04	6
4	叶斌	1,541,096	17,999,998.04	6
5	东昊基金管理有限公司	1,541,096	17,999,998.04	6
6	叶斌	886,364	9,999,998.02	6
7	叶斌	886,364	9,999,998.02	6
8	傅强	886,364	9,999,998.02	6
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