

B018 信息披露 Disclosure

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山东威达机械股份有限公司 关于参与武汉蔚能电池资产有限公司增资扩股项目的进展公告

本公司及董事会全体成员保证信息披露内容的真实、准确和完整,没有虚假记载、误导性陈述或重大遗漏。

一、概述

山东威达机械股份有限公司(以下简称“公司”或“山东威达”)于2020年12月15日召开第八届董事会第十四次临时会议,审议通过了《关于参与武汉蔚能电池资产有限公司增资扩股项目的议案》...

二、交易的进展及相关情况说明

公司于2020年12月30日接到武汉蔚能的通知,有参与本次增资扩股事项的交易方港华综合、三峡基金因其自身原因无法通过本次增资扩股项目的进度要求,决定退出本次交易...

1. 关于武汉蔚能公司的注册资本及股权结构变动情况

港华综合、三峡基金退出本次交易后,武汉蔚能的注册资本将减少25,000万元,变更为144,000万元,公司向武汉蔚能增资的金额仍为15,000万元人民币,占港华综合、三峡基金退出后武汉蔚能注册资本的比例为10.4167%。

Table with 5 columns: 股东名称, 港华综合、三峡基金退出前, 港华综合、三峡基金退出后. Rows include 蔚来控股有限公司, 蔚来君安金融产品有限公司, etc.

注:本次增资后各股东的认缴出资额及占比最终以最终工商变更登记为准。

2. 关于《增资认购协议》的修订情况说明

现有股东:蔚来、蔚来君安、省科投、宁德时代投资方:山东威达及天际资本、天际资本、天际资本

Table with 2 columns: 修订前, 修订后. Contains detailed terms of the investment agreement, including articles 1.1, 1.2, 1.3, 1.4, 1.5, 1.6, 1.7, 1.8, 1.9, 1.10, 1.11, 1.12, 1.13, 1.14, 1.15, 1.16, 1.17, 1.18, 1.19, 1.20, 1.21, 1.22, 1.23, 1.24, 1.25, 1.26, 1.27, 1.28, 1.29, 1.30, 1.31, 1.32, 1.33, 1.34, 1.35, 1.36, 1.37, 1.38, 1.39, 1.40, 1.41, 1.42, 1.43, 1.44, 1.45, 1.46, 1.47, 1.48, 1.49, 1.50, 1.51, 1.52, 1.53, 1.54, 1.55, 1.56, 1.57, 1.58, 1.59, 1.60, 1.61, 1.62, 1.63, 1.64, 1.65, 1.66, 1.67, 1.68, 1.69, 1.70, 1.71, 1.72, 1.73, 1.74, 1.75, 1.76, 1.77, 1.78, 1.79, 1.80, 1.81, 1.82, 1.83, 1.84, 1.85, 1.86, 1.87, 1.88, 1.89, 1.90, 1.91, 1.92, 1.93, 1.94, 1.95, 1.96, 1.97, 1.98, 1.99, 2.00, 2.01, 2.02, 2.03, 2.04, 2.05, 2.06, 2.07, 2.08, 2.09, 2.10, 2.11, 2.12, 2.13, 2.14, 2.15, 2.16, 2.17, 2.18, 2.19, 2.20, 2.21, 2.22, 2.23, 2.24, 2.25, 2.26, 2.27, 2.28, 2.29, 2.30, 2.31, 2.32, 2.33, 2.34, 2.35, 2.36, 2.37, 2.38, 2.39, 2.40, 2.41, 2.42, 2.43, 2.44, 2.45, 2.46, 2.47, 2.48, 2.49, 2.50, 2.51, 2.52, 2.53, 2.54, 2.55, 2.56, 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