

公司代码:603587

公司简称:地素时尚

地素时尚股份有限公司

2019年第三季度报告

一、重要提示
 1.1 公司董事会、监事会及董事、监事、高级管理人员保证季度报告内容的真实、准确、完整,不存在虚假记载、误导性陈述或者重大遗漏,并承担个别和连带的法律责任。
 1.2 公司全体董事出席董事会审议季度报告。
 1.3 公司负责人马瑞麟、主管会计工作负责人张俊及会计机构负责人(会计主管人员)黄彩芬保证季度报告中财务报告的真实、准确、完整。
 1.4 本公司2019年第三季度报告未经审计。
 二、公司主要财务数据和股东变化
 2.1 主要财务数据

单位:元 币种:人民币	本报告期末	上年度末	本报告期末比上年度末增减(%)
总资产	3,949,222,028.04	3,949,795,432.06	3.43
归属于上市公司股东的净资产	3,164,027,164.21	3,006,431,669.03	5.28
归属于上市公司股东的每股净资产	632.0369	601.2763	比上年度同期增加5.28%
经营活动产生的现金流量净额	532,369,712.03	562,219,385.36	61.31
归属于上市公司股东的净利润	361,210,227.08	361,139,691.01	0.20
归属于上市公司股东的扣除非经常性损益的净利润	432,977,061.30	364,624,332.02	21.29
归属于上市公司股东的净资产收益率(%)	15.24	15.25	减少0.01个百分点
基本每股收益(元)	1.58	1.58	-0.00
稀释每股收益(元)	1.58	1.58	-0.00
非经常性损益项目及金额	1.58	1.58	-4.40

单位:元 币种:人民币	本报告(7-9月)	年初至本报告期末(1-9月)	说明
经营活动产生的现金流量	-166,469.68	-	
投资活动产生的现金流量	340,742.77	47,467,116.11	

说明:上述报告期末与本报告期初增加、减少数据中,包括商家DA和RACAZZ品牌直销转销;商家直营店转销;
 备注:DA指DAZZE品牌、DM指DIAMOND DAZZEL品牌、RACAZZ指RACAZZ品牌
 (下)指上述品牌之外的其他品牌收入和支出

品牌	2019年三季度(元)	报告增加(元)	报告减少(元)	报告期末数量(套)
DA	977,296,448.41	110.0%	231,034,032.14	631.1
DM	132,487,102.27	8.79%	227,490,379.70	73.9%
DOZ	585,006,948.02	223.0%	154,043,436.20	203.9%
DA	7,486,598.03	41.69%	1,366,201.71	38.63%
其他	3,701,054.21	-7.92%	2,034,162.97	7.46%
合计	1,704,526,364.11	150.9%	418,048,822.91	130.5%

品牌	营业收入	营业成本	毛利	当期	上年同期
DA	977,296,448.41	648,441.14	976,648.27	74.81%	74.81%
DM	132,487,102.27	8,797.27	123,689.79	79.26%	79.11%
DOZ	585,006,948.02	223.0%	154,043,436.20	73.01%	73.01%
DA	7,486,598.03	41.69%	1,366,201.71	76.24%	76.14%
其他	3,701,054.21	-7.92%	2,034,162.97	34.24%	34.24%
合计	1,704,526,364.11	150.9%	418,048,822.91	74.67%	74.67%

品牌	营业收入	营业成本	毛利	当期	上年同期
DA	219,429,442.66	287.9%	61,941,589.11	287.9%	76.04%
DM	132,487,102.27	287.9%	123,689.79	287.9%	76.04%
DOZ	1,485,404,366.34	14.26%	389,273,011.89	10.8%	74.14%
DA	782,482,864.69	17.02%	158,889,264.81	10.2%	76.14%
直营	752,742,012.70	10.76%	213,463,726.69	10.4%	76.17%
其他	3,701,054.21	-7.92%	2,034,162.97	7.46%	34.24%
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