

冠福控股股份有限公司关于深圳证券交易所2018年年报问询函回复的公告

本公司及董事会全体成员保证信息披露内容的真实、准确、完整，没有虚假记载、误导性陈述或重大遗漏。冠福控股股份有限公司于2019年6月11日收到深圳证券交易所下发的《关于冠福控股股份有限公司2018年年报问询函》(中小板问询函【2019】第115号)及《冠福控股股份有限公司2018年年报问询函》(创业板问询函【2019】第115号)。根据深圳证券交易所的有关规定，现就问询函中提出的问题，经逐项核查后，回复如下：

Table with 2 columns: 问题名称, 释义. Lists questions and their definitions.

一、关于公司股权结构及实际控制人情况的说明。公司控股股东为冠福控股(香港)有限公司，实际控制人为林文斌先生。公司股权结构清晰，不存在股权代持、质押、冻结等情形。

二、关于公司主营业务及经营情况的说明。公司主要从事中高端陶瓷餐具的研发、生产和销售。报告期内，公司实现营业收入10.25亿元，同比增长15.2%。毛利率为32.5%，较上年提升1.5个百分点。

三、关于公司研发投入及技术创新能力的说明。公司高度重视研发投入，报告期内研发投入达1.2亿元，占营业收入的11.7%。公司拥有多项发明专利和实用新型专利，技术创新能力较强。

四、关于公司应收账款及坏账准备的说明。公司应收账款余额较大，主要系下游客户结算周期较长所致。公司已按照会计准则计提坏账准备，坏账准备计提充分，不存在减值风险。

五、关于公司存货及存货跌价准备的说明。公司存货余额较大，主要系生产周期较长所致。公司已按照会计准则计提存货跌价准备，存货跌价准备计提充分，不存在减值风险。

六、关于公司关联方交易及关联担保的说明。公司报告期内发生多笔关联方交易，均已按照会计准则进行披露。关联担保事项均经过董事会审议，程序合法合规。

七、关于公司募集资金使用情况的说明。公司报告期内募集资金使用进度符合计划，不存在募集资金使用不规范的情形。募集资金主要用于补充流动资金及偿还银行贷款。

八、关于公司内部控制及公司治理的说明。公司已建立健全内部控制体系，报告期内未发现内部控制缺陷。公司治理结构完善，不存在违规情形。

九、关于公司未来发展规划及风险提示的说明。公司将继续加大研发投入，提升产品竞争力。同时，公司将密切关注市场动态，及时披露重大信息，防范投资风险。

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