

上海银行股份有限公司

2018 年度报告摘要

重要提示

1. 本年度报告摘要来自2018年年度报告全文,为全面了解本公司的经营成果、财务状况及未来发展规划,投资者应当仔细阅读同时刊载于上海证券交易所网站(www.sse.com.cn)及本公司网站(www.boscam.com.cn)的2018年年度报告全文。

2. 本公司董事会、监事会及董事、监事、高级管理人员保证年度报告内容的真实、准确、完整,不存在虚假记载、误导性陈述和重大遗漏,并承担个别和连带的法律责任。

3. 本公司董事会五届十次次会议于2019年4月19日审议通过了《关于上海银行股份有限公司2018年年度报告及摘要的议案》,应由出席董事17人,实际出席董事15人,叶峻峰执行董事委托应明辉非执行董事,徐新强执行董事委托孙静波非执行董事代为出席并发表议案,表决程序符合《公司法》及《公司章程》的有关规定,决议有效。

4. 经股东大会审议的报告期间利润分配预案:以2018年末总股本10,928,099,000股为基数,向全体股东10派现金股利4.50元(含税),共计分配4,917,644.55千元;以资本公积转配10股转增10股,合计增加股本3,278,422千元,实施资本公积转增后,本公司注册资本由10,928,099,000元变更为14,206,517,000元。本年度报告全文披露后,公司将按照上述方案实施2018年度利润分配。

5. 本集团按照企业会计准则编制2018年度财务报表及现金流量表,并委托会计师事务所(特殊普通合伙)根据中国注册会计师审计准则审计,并出具了标准无保留意见的审计报告。

2.1 会计基本假设

项目	2018年	2017年	变化	2018年
营业收入	49,087,822	33,124,956	32.49%	34,400,517
营业利润	13,484,219	15,985,723	18.38%	16,207,399
净利润	10,281,872	16,082,482	35.71%	16,219,273
归属于母公司股东的净利润	10,281,872	16,082,482	35.71%	16,219,273
归属于母公司股东的非经常性损益	17,887,207	15,226,549	17.49%	14,226,213
经营活动产生的现金流量净额	-21,732,984	-60,787,289	不适用	170,496,912
资产减值损失	28,306,129	19,177,339	56.00%	25,998,109
公允价值变动收益	6,379,688	447,441.83	1272%	16,219,273
投资收益	7,571,564	7,791,500	2.82%	2,240,564
业务及管理费	9,006,381	8,106,358	11.12%	7,676,911
资产减值损失	15,331,001	8,671,215	76.81%	9,576,344
公允价值变动收益	2,027,723.99	1,897,786.28	12.17%	1,756,217.31
投资收益	180,108,068	147,441,831	22.78%	186,219,273
公允价值变动收益	134,269,564	144,581,730	19.63%	39,629,650
业务及管理费	276,821,216	471,091,689	50.60%	119,268,000
资产减值损失	39,404,885	43,376,828	-8.70%	75,275,067
公允价值变动收益	1,866,003,911	1,660,326,356	12.39%	1,639,162,488
投资收益	1,042,489,605	925,538,534	12.27%	849,073,364
公允价值变动收益	729,296,206	661,550,674	12.02%	685,776,400
资产减值损失	230,387,308	286,297,648	12.23%	204,710,014
公允价值变动收益	82,287,091	69,707,082	23.25%	58,594,372
投资收益	181,786,068	147,441,831	22.78%	186,219,273
公允价值变动收益	161,276,549	146,985,138	9.27%	115,769,223
业务及管理费	141,319,329	127,027,864	11.26%	115,769,223
资产减值损失	186,679,181	180,950,288	9.84%	136,684,201
公允价值变动收益	1,426,052,106	1,186,926,736	21.00%	1,037,699,210
投资收益	-32,436,469	-80,839,203	不适用	-16,602,775
公允价值变动收益	10,402,609	7,856,786	40.00%	6,004,450
归属于(人民币)股东				
每股收益	1.56	1.40	11.43%	1.43
每股净资产	1.54	1.40	11.43%	1.43
归属于母公司股东的净利润	10,281,872	16,082,482	35.71%	16,219,273
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