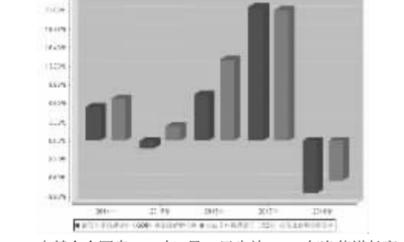


建信全球机遇混合型证券投资基金 2018年年度报告摘要

基金管理人:建信基金管理有限责任公司
基金托管人:中国工商银行股份有限公司
送出日期:2019年3月26日

1. 同期业绩比较基准以人民币计价。
2. 本报告期,本基金的投资组合比例符合基金合同的要求。
3.2.3 过去五年基金每年净值增长率及其与同期业绩比较基准收益率的比较



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4.2 境外投资顾问为本基金提供投资建议的主要成员简介
姓名, 在境外投资顾问担任职位, 证券从业年限, 说明

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内)管理的不同投资组合(包括封闭式基金、开放式基金、资产管理计划等)同向交易的交易价差从T检验(置信度为95%)、平均溢价率、贡献率、正溢价率占优频率等几个方面进行了专项分析。
4.4.3 异常交易行为的专项说明
本报告期内,本基金管理人所有投资组合参与的交易所有公开竞价同日反向交易成交较少的单边交易量超过该证券当日成交量的5%的情况有3次,原因是投资组合投资策略需要,未导致不公平交易和利益输送。

4.5 管理人对于报告期内基金的投资策略和业绩表现的说明
4.5.1 报告期内基金投资策略和运作分析
2018年全球经济分化显著,中国逐步降档减速,欧洲经济复苏力度明显放缓,主要经济体中只有美国在前三季度一枝独秀。
4.5.2 报告期内基金的业绩表现
本报告期本基金净值增长率-9.27%,波动率0.88%,业绩比较基准收益率-7.04%,波动率0.83%。

4.6 管理人对于宏观经济、证券市场和行业走势的展望
展望2019年,导致2018年市场下跌的因素已经出现一定改善迹象。货币政策方面,联储已经表态对未来的加息保持耐心,我们预计2019年加息速度将显著放缓,节奏也会有所放缓,全球流动性紧张的局面将得到改善。
4.7 管理人对于报告期内基金估值程序等事项的说明
本报告期内,本管理人根据中国证监会[2017]13号文《中国证监会关于证券投资基金估值业务的指导意见》等相关规定,继续加强和完善对基金估值的内部控制程序。

4.8 管理人对于报告期内基金利润分配情况的说明
根据相关法律法规及本基金合同中关于收益分配条款的规定,本基金本报告期内未达到进行利润分配的条件,未进行利润分配。

5.1 报告期内本基金托管人遵规守信情况声明
本报告期内,本基金托管人在对建信全球机遇混合型证券投资基金的托管过程中,严格遵守《证券投资基金法》及其他法律法规和基金合同中的有关规定,不存在任何损害基金份额持有人利益的行为,完全尽职尽责地履行了基金托管人应尽的义务。

5.2 托管人对报告期内本基金投资运作遵规守信、净值计算、利润分配等情况的说明
本报告期内,建信全球机遇混合型证券投资基金的管理人——建信基金管理有限责任公司在信建全球机遇混合型证券投资基金的投资运作、基金资产净值计算、基金份额申购赎回价格计算、基金费用开支等问题上,不存在任何损害基金份额持有人利益的行为,在各重要方面的运作严格按照基金合同的规定进行。
5.3 托管人对本年度报告中财务信息内容的真实、准确和完整发表意见
本托管人依法对建信基金管理有限责任公司编制和披露的建信全球机遇混合型证券投资基金2018年年度报告中财务信息、净值表现、利润分配情况、财务会计报告、投资组合报告等内容进行了核查,以上内容真实、准确和完整。

5.4 审计报告
普华永道中天会计师事务所审计了建信全球机遇混合型证券投资基金(以下简称“建信全球机遇混合基金”)的财务报表,包括2018年12月31日的资产负债表,2018年度的利润表和所有者权益(基金净值)变动表以及财务报表附注,并出具了普华永道中天审字(2019)第22691号标准无保留意见的审计报告。
7.1 年度财务报表
7.1 资产负债表
单位:人民币元

Balance Sheet table showing assets and liabilities as of 2018-12-31 and 2017-12-31.

Income Statement table showing income and expenses for 2018 and 2017.

Equity Statement table showing changes in equity for 2018 and 2017.

Additional financial data table with columns for assets, liabilities, and equity.

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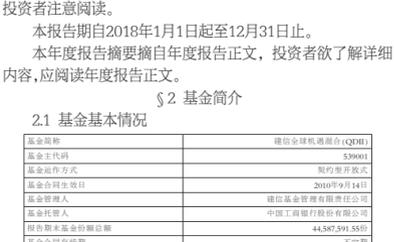
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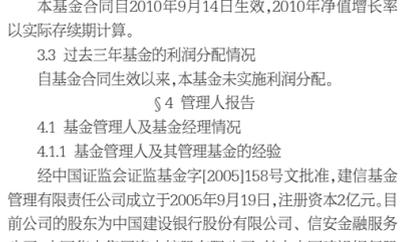
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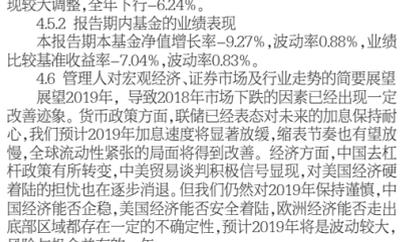
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