

四川西部资源控股股份有限公司

公司代码:600139

简称:西部资源

2018年半年度报告摘要

一 重要提示

1 本半年度报告摘要来自半年度报告全文,为全面了解本公司的经营成果、财务状况及未来发展规划,投资者应当到上海证劵交易所网站等中国证监会指定媒体上仔细阅读半年度报告全文。

2 本公司董事会、监事会及董事、监事、高级管理人员保证半年度报告内容的真实、准确、完整,不存在虚假记载、误导性陈述或重大遗漏,并承担个别和连带的法律责任。

3 公司全体董事出席董事会会议。
4 本半年度报告未经审计。
5 经董事会审议的报告期利润分配预案或公积金转增股本预案

报告期内无利润分配预案或资本公积金转增股本预案。

二 公司基本情况

2.1 公司简介

Table with 2 columns: Item and Content. Includes company name, stock exchange, and contact information.

2.2 公司主要财务数据

单位:元 币种:人民币

Table with 4 columns: Item, Current Period, Last Period, and Change. Shows financial metrics like total assets and revenue.

2.3 前十名股东持股情况表

单位:股

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24.55%的股权过户至隆沃文化名下。协议签订后,交易双方积极推进杭州债务谈判的相关事宜,目前已初步形成债务处置方案,并与杭州市下城区区人民法院就债务转移、司法划转等后续事宜进行沟通协商中。

2.6 未到期及逾期未兑付公司债情况
√适用□不适用

单位:万元 币种:人民币

Table with 2 columns: Item and Value. Shows financial metrics related to debt.

反映发行人偿债能力的指标:
□适用√不适用

关于逾期债项的说明:
□适用√不适用

三 经营情况讨论与分析

3.1 经营情况的讨论与分析

2018年上半年,受国家新能源政策调整及行政处罚等事件的影响,公司经营压力持续加大,面对困难,公司直面挑战,积极应对,对内夯实管理基础,加强风险控制,对外积极应对经济环境及政策的变化,努力改善营商环境,适时对资产和产业架构进行调整,缓解经营压力。

(一)新能源汽车板块

报告期内,恒通客车稳步推进技术研发,对原有的19款车型进行新标准升级整改,开发及申报4款客车型,均衡安排生产任务,积极开拓市场,努力改善经营困难的局面。但受行政处罚的影响,前期部分订单流失,融资能力下降,流动资金紧张,全款销售的模式导致其产销量大幅下降。报告期内,恒通客车累计完成客车生产44辆,销售43辆,其中国内市场销售42辆,海外市场销售1辆,新能源客车生产4辆,销售3辆,经营状况持续恶化,预计短期内无法恢复生产和销售。

鉴于此,为避免恒通客车及恒通电动对公司业绩造成不利影响,缓解资金压力,公司与重庆鑫羸原机械制造有限公司(以下简称“鑫羸原械”)签署《股权转让协议》,将公司持有的恒通客车66%股权、恒通电动66%股权,及其相应的权利和义务全部转让给鑫羸原械。截至目前,上述标的资产的审计、评估工作尚未最终完成,鑫羸原械正就解除恒通客车25%股权的质押事宜与开投集团积极沟通中。

本次交易完成后,公司从事的主要业务将由新能源汽车板块及矿产资源板块,调整为融资租赁业务及矿产资源板块。由于三山矿业和凯龙矿业尚未正式开展生产经营活动,公司主要业务收入将主要来自融资租赁业务。

报告期内,交通租赁坚持“市场导向、稳中求进”的方针,实施深耕老客户,挖掘产业链的业务拓展方式,并在经济企稳的情况下,秉承融资租赁行业风控的基本原则,严把风控关,加强对重点行业的持续跟踪,持续开展对既有项目的总结,规范流程。报告期内,租赁公司累计实现项目投资规模4,500万元,其中化工类项目3,000万元,占比66.67%;平台类项目1,500万元,占比33.33%。

(二)矿产资源板块

报告期内,公司稳步推进三山矿业以及凯龙矿业所属矿山的维护工作。为缓解矿厂剥离可能对矿产资源板块业务受到的影响,公司拟收购拥有钨钼矿探矿权的广西防城港创越矿业有限公司51%股权,拥有锡矿探矿权的永德县华铜金属矿业有限公司51%股权,以地质勘查技术服务为主的云南伟力地球物理探测有限公司100%股权,并于2016年8月与交易对方签署框架协议,拟依托其技术优势,充分发挥协同效应,优化各矿产品之间的配置,整合公司的矿产资源板块,形成以稀贵金属为主的矿产资源布局。截至目前,尚未签订正式的股权转让协议。

3.2 与上一会计期间相比,会计政策、会计估计和核算方法发生变化的情况、原因及其影响
□适用√不适用

3.3 报告期内发生重大会计差错更正需追溯重述的情况、更正金额、原因及其影响。
□适用√不适用

董事长:葛志平

董事会批准报送日期:2018年8月30日

永泰能源股份有限公司

公司代码:600157

简称:永泰能源

2018年半年度报告摘要

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